



# MEMBERSHIP BENEFITS

#### **MEMBER BENEFITS INCLUDE:**

- Agency Management Resources
- Market Access

- State & Federal Advocacy
- Insurance Products for Your Agency and Your Client
- Professional & Staff Development
- Trusted Choice Branding & Marketing

#### **INSURANCE PRODUCTS**

#### **FOR YOUR AGENCY**

- Professional Liability
- RLI Commercial Package (BOP, Auto, Work Comp, Excess)
- Retirement Services
- Big "I" Employee Benefits (Group Life, STD, LTD, Dental, Vision)

#### **FOR YOUR CLIENTS**

- Worker's Compensation (MT State Fund)
- RLI Personal Umbrella
- Special Events (MMIA/Alliant)
- Anderson & Murison Umbrella

- RLI Home Business Policy
- Difference in Conditions (earthquake/landslide/flood)

#### **NON-INSURANCE PROGRAMS & SERVICES**

- Agents Council for Technology
- Ask an Expert
- Risk Management Website
- ePay Policy
- rPost
- Big "I" Hires

- Contract Reviews
- Marketing & Branding
- Invest
- Virtual University
- Education
- Legislative Update Webinar

- DocuSign
- Caliper
- InsurBanc
- Best Practices
- and more!

#### **BIG "I" ALLIANCE BLUE**

Formerly known as BIG "I" Markets, Big "I" Alliance Blue is IIABA's FREE online market access placement center program. We provide Big "I" members with access to specialty/niche coverages, program business and hard-to-find markets. Our top tier carrier partners offer access to the products you need, with new carriers being added in response to member needs.

- No initial access fees
- No ongoing monthly fees
- No termination fees

- No monthly minimum production requirements
- No obligation to submit other accounts
- EFT commission payments
- Ownership of expirations

#### **INSURANCE MARKETS**

- Affluent Homeowners Program
- Auto & Home Standard Markets
- Bonds
- Coalition Cyber
- Commercial Auto

- Community Banks Business Insurance Programs
- Crump Life Insurance Services
- Executive Risks & Cyber Liability
- Flood
- Habitational

- Jewelry Insurance
- Non-Standard Markets
- Real Estate Agents/Property Manager E&O
- Small, Middle, & Large Commercial
- Umbrella & Home Business

## FREE CE WITH THE INSTITUTES/CEU

- Big "I" Montana members have access to 150+ FREE CE courses.
- Members receive exclusive discounts on 27+ designation types.
- A dedicated professional will assist in creating a learning plan for all agency employees.

The Institutes offer educational support and resources to enhance risk management and insurance services.

## **BIG I MONTANA LEARNING TRACKS**

BIG I Montana offers diverse Learning Tracks designed to help you earn new designations. These programs equip you with essential skills and knowledge, ultimately enhancing your career as you transition into a new phase

## **CURRENTLY AVAILABLE:**

- Accredited Adviser in Insurance (AAI)
- Accredited Customer Service Rep (ACSR)
- New Producer Training: Commercial Lines
- New Producer Training: Personal Lines
- New Producer Training: Sales
- The Waiver Program: CIC to AAI Conversion
- The Waiver Program: CISR to ACSR Conversion