# BIG (1) MONTANA



20

## HAPPY NEW YEAR



25

#### JANUARY PROFESSIONAL DEVELOPMENT



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### MANAGING RISK THROUGH CAPTIVE INSURANCE PROGRAMS

Explore the world of captive insurance and discover how captives can offer financial stability, lower insurance costs, and give clients control over their risk management program.

January 9, 2025 | 9am MST

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# UNDERSTANDING THE IMPACT OF INFLATION ON VACANCY AND PROPERTY INSURANCE

Explore how inflation and COVID-19 impact commercial property insurance underwriting, focusing on vacancies.

January 22, 2025 | 1pm MST

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PRC - Personal Lines Concentration PRC -Commercial Lines Concentration PRC - Sales Concentration

Accredited Adviser in Insurance (AAI) Accredited Customer Service Representative (ACSR)

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Announcing: The 2025 IIAMT InsurEXPO & Golf Tournament!

MAY 13, 2025:

GOLF TOURNAMENT YEGEN GOLF CLUB

COCKTAIL HOUR & ANNUAL DINNER
BILLINGS HOTEL & CONVENTION CENTER

MAY 14, 2025:

CONFERENCE & TRADE SHOW
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2025 INDUSTRY PROFESSIONALS DAY ON THE HILL

HOSTED BY THE BIG I MONTANA & NAIFA

Great Northern Hotel & the Montana Capitol

#### Great Northern Hotel & the Montana Capitol

835 Great Northern Blvd, Helena, MT 59601 1301 E 6th Ave, Helena, MT 59601

**VIEW AGENDA** 

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#### 2024 BOARD MEMBERS

BIG 1 MONTANA

As we take a moment to reflect, we want to extend a heartfelt shoutout to Aaron Beard from Beard Agency and Chris Campbell from Leavitt Group. As we bid farewell to these remarkable members of our 2024 board of directors, we are filled with immense gratitude for their unwavering dedication and the profound impact they have made over the past year. Your leadership has truly made a difference in our community. Thank you, Aaron and Chris, for your commitment and contributions; you will be greatly missed!

If you have any interest in serving on a future Big I Montana Board of Directors, please fill out this form: https://form.jotform.com/243545676245161



AARON BEARD BEARD AGENCY



CHRIS CAMPBELL
LEAVITT GROUP

#### IN OTHER NEWS...

#### 5 Foundational Insurance Concepts Producers Need to Know in 2025

IA Magazine

By Nancy Germond - Big "I" executive director of risk management and education.



As we head into a new year, there's no better time to ensure agency managers and owners equip their producers with foundational insurance industry knowledge and concepts. From young agents fresh out of training to seasoned professionals with decades of experience, every producer will benefit from a refresher in the building blocks of insurance.

Doing so will help everyone at your agency better explain tricky insurance concepts to clients, avoid errors & omissions claims, and increase sales and service excellence.

Here are five insurance concepts every producer should make sure they know inside and out—and know how to explain to their clients—in 2025.

#### **READ MORE**

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