



Welcome to Big I Montana!

This packet includes everything you need to get the most out of your Big I Montana membership!



**PROFESSIONAL
DEVELOPMENT**



**ADVOCACY &
LOBBYING**



**CONNECT &
COLLABORATE**



**AGENCY
RESOURCES**

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AGENCY
RESOURCES

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ALL BIG I MONTANA
MEMBER RESOURCES

CE MADE EASY

BIG I MONTANA + THE INSTITUTES

UNLIMITED CE

Unlimited Access to 150+ on-demand and live webinar CE courses for all employees in your agency, included for FREE as part of your Big I Montana membership.

Dive into a full repository of on-demand courses covering a wide range of insurance topics.

DESIGNATIONS

An exclusive member-discount on all of The Institutes' designations.



**Create Your
Institutes Account**



**Big I Montana's
recommended
designations**

BIG I MONTANA'S LEARNING TRACKS

Big I Montana has created these training tracks specifically for insurance agents and brokers who have recently brought on a new team member and require assistance in their integration or cross-training, as well as for those looking to advance their insurance careers. Feel free to reach out to us with any inquiries or to begin your new learning track.



**Professional Risk
Consultant (PRC)
Personal Lines**



**Professional Risk
Consultant (PRC)
Commercial Lines**



**Professional Risk
Consultant (PRC)
Sales**



AAI



ACSR

YOUR VOICE MATTERS

GET INVOLVED

Big I Montana hosts biweekly update meetings during each Colorado Legislative Session. You can also find regularly updated resources regarding the CO as well as the National Session. Join the **Big I Montana Legislative Committee** to stay in the loop!



Learn about Big I
Montana's Advocacy

ADVOCACY & LOBBYING

Big I Montana's Political Action Committee (PAC) and InsurPac (the National PAC) ensure the voice of the Independent Agent and the small businesses are heard and represented on a state and national level.

INSURPAC



State PAC



National PAC

WRITE A REVIEW

For every new Google review, Big I Montana will donate \$15 to Angels of America's Fallen - A nonprofit that encourages and funds "healthy positive activities for the children of fallen firefighters, military, and law enforcement."



UNLOCK THE AGENCY RESOURCE VAULT

WORK WITH BIG I ALLIANCE

Big "I" Alliance Blue provides a competitive market access solution for Big "I" member agencies.



- AFFLUENT PROGRAM
- AUTO & HOME STANDARD MARKETS
- BONDS
- COALITION
- COMMERCIAL AUTO
- COMMUNITY BANKS BUSINESS INSURANCE PROGRAMS
- CRUMP LIFE INSURANCE SERVICES
- EXECUTIVE RISKS & CYBER LIABILITY
- FLOOD
- HABITATIONAL
- JEWELRY INSURANCE
- NON-STANDARD MARKETS
- REAL ESTATE AGENTS/PROPERTY MANAGER E&O
- SMALL, MIDDLE, & LARGE COMMERCIAL
- UMBRELLA & HOME BUSINESS

BIG I MONTANA + CATALYTIT

Catalytit's simplified technology resource opens independent agents to a community where they can **inspire**, **grow**, and **succeed**. Together we're going to meet customers where they are and create a stronger, more innovative independent agency system. So, no matter where you are on the technology spectrum – from early adopter to experienced implementer – rest assured, **you're in the right place**.

Your IIAMT membership grants you **free access to a Basic subscription** OR the **Big I Member rate on a Full Access subscription**.



Big I Montana +
Catalytit

UNLOCK THE AGENCY RESOURCE VAULT

ALL MEMBER RESOURCES

MEMBER BENEFITS INCLUDE:

[Agency Management Resources](#)
[Market Access](#)
[Insurance Products for Your Agency and Your Client](#)
[State and Federal Advocacy](#)
[Professional and Staff Development](#)
[Trusted Choice Branding and Marketing](#)

INSURANCE PRODUCTS

For Your Agency

[Professional Liability](#)
[RLI Commercial Package](#) (BOP, Auto, Work Comp, Excess)
[Cyber Coverage](#)
[Retirement Services](#)
[Big “I” Employee Benefits](#) (Group Life, STD, LTD, Dental, Vision)

For Your Clients

[Worker’s Compensation](#) (Montana State Fund)
[RLI Personal Umbrella](#)
[Anderson & Murison Umbrella](#)
[Cyber Coverage](#)
[RLI Home Business Policy](#)
[Difference in Conditions](#) – (earthquake/Landslide/Flood)
[Selective Flood](#)
[Big “I” Markets](#)
[Special Events](#) (MMIA/Alliant)
[Affluent Homeowners](#) (Chubb, AIG)
[Cannabis Insurance](#)
[Crump Life Insurance Services](#)

NON-INSURANCE PROGRAMS & SERVICES

[Agents Council for Technology](#)
[Ask an Expert](#)
[Risk Management Website](#)
[Rough Notes Advantage-Plus](#)
[ePay Policy](#)
[rPost](#)
[Big “I” Hires](#)
[Contract Reviews](#)
[Marketing & Branding](#)
[Invest](#)
[Virtual University](#)
[Education](#)
[Monthly Legislative Update Webinar](#)
[DocuSign](#)
[Caliper](#)
[InsurBanc](#)
[UPS](#)
[Website Design](#)
[Best Practices](#)
[Insure Response](#)