

AGENTS SERVICE CORPORATION (ASC)

SUBMISSION CHECKLIST FOR IIAMT AGENTS

PRE-SUBMISSION REQUIREMENTS:

- ☐ Agency is formally appointed with a signed producer agreement on file
- ☐ Valid state insurance license provided (agency license and producers license(s))
- ☐ Current E&O insurance (\$1M/\$2M limit) & Cyber insurance (\$500K Minimum Limit) documentation submitted (Cyber not required, but highly encouraged)

SUBMISSION PACKAGE MUST INCLUDE:

- ☐ Completed ACORD application(s) (appropriate for the line of business)
- ☐ Signed supplemental application (if applicable for class of business)
- ☐ 3-5 years of current, valued loss runs (for commercial risks)
- ☐ Target premium and desired effective date provided
- ☐ Driver's license (personal auto) or MVRs/driver schedule (commercial auto)

SUBMISSION PROCESS:

- ☐ Email submission to: submissions@piiac.com
- ☐ Use subject line format: **[Agency Name] [Insured Name] - [Line of Business] - [Effective Date]**
- ☐ Allow 24–48 business hours for initial review

BINDING REQUIREMENTS:

- ☐ Binder request submitted in writing with a copy of signed quote and application(s)
- ☐ Requested effective date and final coverage terms clearly stated

ADMINISTRATION & COMPLIANCE:

- ☐ Commission structure per producer agreement
- ☐ Payment terms followed (direct bill)
- ☐ Renewals reviewed 30–45 days in advance and updated as needed
- ☐ All submissions comply with state and carrier regulations

AGENTS SERVICE CORPORATION (ASC)

MARKET ACCESS GUIDE

HELPING MONTANA'S INDEPENDENT INSURANCE AGENCIES GROW

ASC GIVES YOU ACCESS TO THE FOLLOWING MARKETS:



AmTrust

Top classes include restaurants (with liquor and delivery) and non-profits. Offers a diverse product range.



Hanover

The Hanover Insurance Group offers a comprehensive suite of insurance solutions for small businesses, including tailored options for over 500 industry classes. Hanover also offers specialized coverages like marine, management liability and professional liability.

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ABOUT

ASC:

ASC exists to help independent insurance agents throughout the west grow their agencies by providing access to a range of insurance markets, especially when direct appointments with carriers are unavailable.

WHY

WORK

WITH ASC?:

Working with ASC means flexibility and growth **without sacrificing control over your book of business.**

- No volume requirements or access fees
- You own your expirations
- We help you get direct appointments when eligible

AGENCY

PROTECTION

SERVICES:

Do you need E&O and cyber insurance? ASC can connect you with Public Risk Insurance Management (PRIM) for coverage options.

E&O Insurance – Through exclusive relationships with Westport/Swiss Re
Cyber Liability – Dynamic policy through Coalition

OUR

MISSION:

ASC's mission is to help independent agencies **grow** and to **strengthen** the Independent Agency Channel by **increasing its market share.**

CONTACT

US:

✉ Email: submissions@pii.ac.com

☎ Phone: 303.512.0627

We look forward to working with you!

