

IIAMT Agency Member Bulletin

JANUARY 28, 2026

Dive into **personalized insights made just for IIAMT Members!** Check out detailed info on member perks and explore a treasure chest of **exclusive resources** designed to make your experience even better. Plus, you'll get **expert tips** to take advantage of every part of your membership. Stay in the loop and learn more about how to **grow your agency** with each edition!

[Member Resource Library](#)

Exclusive Member Resources



The 2026 IIAMT InsurEXPO

May 4 - 6, 2026 | Billings, MT

You Asked, We Listened — And We're Delivering!

Our members asked for more from our annual convention, and we're stepping up **in a big way**. From exciting new locations and enhanced CE credit opportunities to dynamic speakers, a reimagined trade show, and unforgettable networking events — the [2026 IIAMT InsurEXPO](#) is designed with you in mind.

[Register](#)

[View Agenda](#)

[Host a Trade Show Booth](#)

[Sponsor the Event](#)



Catalyit Guide Agency License Management

What is Agency License Management software?

Agency license management software helps independent insurance agents manage their licensing requirements by automating the tracking of license expirations, renewals, and continuing education credits. It sends reminders for upcoming deadlines, generates compliance reports, and helps prevent license lapses, ensuring agents stay compliant and avoid penalties.

This guide can help...

- Employee Onboarding
- State Licensing Compliance
- License Renewals

[Access Guide](#)

Your IIAMT membership grants you free access to a Basic subscription.

[Set up my Catalyit account](#)



Premium Financing: IIAMT & Imperial PFS

Empowering IIAMT members to streamline payments, boost retention, and grow revenue.

IPFS helps insurance agencies simplify premium financing and payments with one powerful platform. They offer flexible payment options, tools to speed up commissions, and ways to avoid cancellations. Their technology and support help you serve your customers better.

IIAMT members now have **free access** to IPFS's services.

[Learn more/Get Started](#)



Alliance Blue

Formerly known as Big "I" Markets, **Big "I" Alliance Blue is IIABA's online market access placement center program.** They provide Big "I" members with access to **specialty/niche coverages, program business** and **hard-to-find markets.** Their top tier carrier partners offer access to the products you need, with new carriers being added in response to member needs.

Program Features

- No initial access fees
- No ongoing monthly fees
- No termination fees
- No monthly minimum production requirements
- No obligation to submit other accounts
- Ownership of expirations
- EFT commission payments

[Learn More](#)



Advance Your Career Goals with The Institutes Agent & Broker Group and CEU.

Big "I" Montana members receive:

- Unlimited access to 150+ on-demand and live webinar CE courses for all employees in your agency, included for **FREE** as part of your Big "I" Montana membership.

- An exclusive member-discount on **all of The Institutes' designations.**
- A dedicated professional to map out and guide your agency's **learning plan** for all employees, from new-hires all the way up to the most seasoned employees in the agency.

[Get Started](#)

Learning Opportunities



Algorithms and Accountability: Ethics in the Age of AI

Discover how AI shapes ethics in insurance, from bias and consent to surveillance and transparency. Learn strategies to balance innovation with accountability in a rapidly evolving landscape.

LIVE WEBINAR

FEB. 11 2026, 11AM - 2PM MST

3 ETHICS CE CREDITS

FREE FOR IIAMT MEMBERS

[REGISTER NOW](#)

[Access Your Member Resources](#)

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Independent Insurance Agents of Montana | Located in Helena, MT | Mailing: 8354 Northfield Blvd, Suite 2710 | Denver, CO 80238 US

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